

ACCT# \_\_\_\_\_ PATIENT INFORMATION

PLEASE ANSWER ALL QUESTIONS COMPLETELY AND ACCURATELY. PLEASE PRINT.

**Patient:**

Full Name \_\_\_\_\_ Preferred Name \_\_\_\_\_ Sex: M F

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Age \_\_\_\_\_ Birth Date \_\_\_\_\_ Marital Status (Circle One) S M W D Sep Number of Children \_\_\_\_\_

SSN# \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Driver's License Number \_\_\_\_\_

Email Address \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_ Number of Years \_\_\_\_\_

Employer Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

**Insurance:**

Do you have Health Insurance? Yes \_\_\_\_\_ No \_\_\_\_\_ Are you the subscriber? Yes \_\_\_\_\_ No \_\_\_\_\_

Name of subscriber (if not you) \_\_\_\_\_ Subscriber Date of Birth \_\_\_\_\_

Insurance Company \_\_\_\_\_

Subscriber ID# \_\_\_\_\_ Plan/Group# \_\_\_\_\_

Is your condition today due to an accident? Yes \_\_\_\_\_ No \_\_\_\_\_ Date of Accident \_\_\_\_\_

**How did you find out about our office?**

Many of our patients find us because someone referred them here. If someone referred you, please leave their name so we can give them a thank you gift!

☐ Friend or family recommendation. Name \_\_\_\_\_ ☐ Doctor referral. Name \_\_\_\_\_

☐ Google Search ☐ Facebook ☐ Mailer/Postcard ☐ Drove By ☐ Other \_\_\_\_\_

**In case of Emergency:**

Name of Spouse, Parent or Guardian, or other Emergency Contact: \_\_\_\_\_

Contact's Employer \_\_\_\_\_ Contact's Phone Number \_\_\_\_\_

I agree that a photo static copy of this agreement shall serve as the original.

Patient or Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

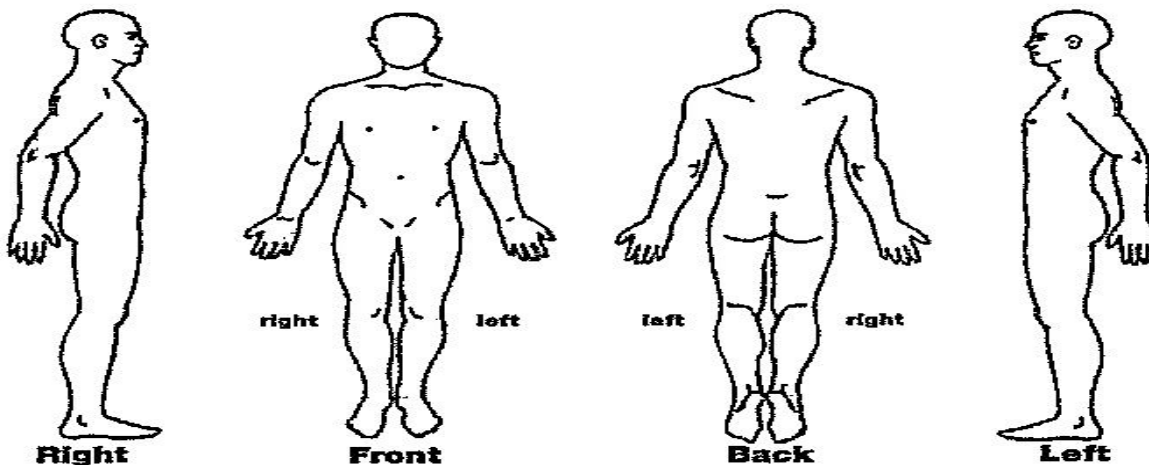
**\*\*Notice to our new patients: Full payment for services rendered is due at the end of each visit\*\***

## Problem Focused History

Name \_\_\_\_\_ Age \_\_\_\_\_ Sex: M F Date \_\_\_\_\_

What brings you into our office today? (Please Explain) \_\_\_\_\_

Please indicate the location of your symptoms, injury or pain:



1. When did your symptoms start? \_\_\_\_\_
  2. How did your symptoms start? \_\_\_\_\_
  3. Rate your pain or symptoms on a scale of 1-10, 1 is barely noticeable, and 10 is emergency-room level pain or symptoms  
**1 - 2 - 3 - 4 - 5 - 6 - 7 - 8 - 9 - 10**
  4. Has your pain spread or radiated anywhere: Yes \_\_\_\_ No \_\_\_\_  
If so where? \_\_\_\_\_
  5. Have your symptoms changed since onset? Yes \_\_\_\_ No \_\_\_\_  
Decrease \_\_\_\_ Increased \_\_\_\_ Come and Go \_\_\_\_
  6. Have you noticed any change in bodily functions? Yes \_\_\_\_ No \_\_\_\_ (Please check those that apply)  
\_\_\_\_ Balance/coordination    \_\_\_\_ Bowel Habits    \_\_\_\_ Breathing    \_\_\_\_ Hearing  
\_\_\_\_ Coughing/sneezing    \_\_\_\_ Walking    \_\_\_\_ Grip Strength    \_\_\_\_ Menstrual  
\_\_\_\_ Sexual    \_\_\_\_ Urination    \_\_\_\_ Vision    \_\_\_\_ Weakness
  7. Handedness: Right \_\_\_\_ Left \_\_\_\_ Ambidextrous \_\_\_\_
  8. This issue is affecting my:  
\_\_\_\_ Childcare    \_\_\_\_ Job    \_\_\_\_ Marriage    \_\_\_\_ Finances  
\_\_\_\_ Exercise    \_\_\_\_ Hobby    \_\_\_\_ Stress Level    \_\_\_\_ Mood
- Please identify up to 3 activities that you are unable to do or are having difficulty with as a result of this issue:

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

9. Work Status: Full Time \_\_\_\_ Student \_\_\_\_ Unemployed \_\_\_\_ Retired \_\_\_\_ Disabled \_\_\_\_

10. Work/Home Disability: Yes \_\_\_\_ No \_\_\_\_

Complete: \_\_\_\_ Days off work

\_\_\_\_ Days unable to perform Household tasks

\_\_\_\_ Days of job modification

\_\_\_\_ Days of decreased household tasks

11. Have you been treated by anyone else for this problem? Yes \_\_\_\_ No \_\_\_\_

If so, please identify who and what type of therapy? \_\_\_\_\_

12. Are you currently under a doctor's care for any other conditions? Yes \_\_\_\_ No \_\_\_\_

If so, please explain: \_\_\_\_\_

13. Have you suffered any physical injuries such as falls or blows, whiplash, concussion, or head injury, lacerations, sprains, strain, dislocations, broken or cracked bones? Yes \_\_\_\_ No \_\_\_\_

Please explain: \_\_\_\_\_

14. Please list any surgeries you have had (don't forget appendix, tonsils, ear tubes, wisdom teeth):

1. \_\_\_\_\_ Date \_\_\_\_\_

2. \_\_\_\_\_ Date \_\_\_\_\_

3. \_\_\_\_\_ Date \_\_\_\_\_

4. \_\_\_\_\_ Date \_\_\_\_\_

15. Have you ever been hospitalized for any reason other than surgery? Yes \_\_\_\_ No \_\_\_\_

Explain: \_\_\_\_\_

16. Do you have any nervous system diseases and/or mental health problems? Yes \_\_\_\_ No \_\_\_\_

Explain: \_\_\_\_\_

17. Do you have any muscle, tendon or ligament problems (ex. arthritis, osteoporosis etc.)?

Yes \_\_\_\_ No \_\_\_\_ Explain: \_\_\_\_\_

18. Do you have any gland or hormone problems? Yes \_\_\_\_ No \_\_\_\_ Explain: \_\_\_\_\_

19. Have you ever had cancer? Yes \_\_\_\_ No \_\_\_\_ Explain Type: \_\_\_\_\_

20. Have you lost weight without trying? Yes \_\_\_\_ No \_\_\_\_ How much? \_\_\_\_\_

21. Does your pain wake you up at night? Yes \_\_\_\_ No \_\_\_\_

22. Have you recently had any unusual bleeding or discharge? Yes \_\_\_\_ No \_\_\_\_

23. Medications: Please list all medications (prescription and non-prescription) you are currently taking or take on an occasional basis:

1. \_\_\_\_\_ Dose \_\_\_\_\_ Frequency \_\_\_\_\_

2. \_\_\_\_\_ Dose \_\_\_\_\_ Frequency \_\_\_\_\_

3. \_\_\_\_\_ Dose \_\_\_\_\_ Frequency \_\_\_\_\_

4. \_\_\_\_\_ Dose \_\_\_\_\_ Frequency \_\_\_\_\_

5. \_\_\_\_\_ Dose \_\_\_\_\_ Frequency \_\_\_\_\_

24. Do you have any allergies to medication? Yes \_\_\_\_ No \_\_\_\_ Explain: \_\_\_\_\_

25. Are there any diseases or conditions that are common among your family members (I.E.

Inherited diseases or conditions, Mother, Father, Maternal Grandparents, or Paternal

Grandparents)? Yes \_\_\_\_ No \_\_\_\_ If yes, please explain: \_\_\_\_\_

26. Do you have a Pacemaker or any other Surgically Implanted Device? Yes \_\_\_\_ No \_\_\_\_

27. Females: Are you now or could you be pregnant? Yes \_\_\_\_ No \_\_\_\_

Date of last menstrual cycle \_\_\_\_\_ Are you on birth control? Yes \_\_\_\_ No \_\_\_\_

Anything else that you would like to tell us, please do so here: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

# Medical History

Indicate any of the following you have experienced in the PAST FEW WEEKS

<input type="checkbox"/> Dizziness <input type="checkbox"/> Angina (chest pain) <input type="checkbox"/> Headache <input type="checkbox"/> Visual changes <input type="checkbox"/> Kidney Stones <input type="checkbox"/> Complete loss of bowel or bladder control <input type="checkbox"/> Drug Abuse <input type="checkbox"/> Fever <input type="checkbox"/> Head Trauma <input type="checkbox"/> Leg or arm weakness	<input type="checkbox"/> Shoulder Pain <input type="checkbox"/> Elbow pain <input type="checkbox"/> Hand Pain <input type="checkbox"/> Wrist Pain <input type="checkbox"/> Hip Pain <input type="checkbox"/> Jaw Pain <input type="checkbox"/> Knee pain <input type="checkbox"/> Neck Pain <input type="checkbox"/> Ankle Pain <input type="checkbox"/> Back Pain <input type="checkbox"/> Foot Pain	<input type="checkbox"/> Abdominal Pain <input type="checkbox"/> Allergies <input type="checkbox"/> Irritable Bowel <input type="checkbox"/> Constipation <input type="checkbox"/> Diarrhea <input type="checkbox"/> Nausea <b>Male Only</b> <input type="checkbox"/> Testicular pain <input type="checkbox"/> Groin Pain <b>Female Only</b> <input type="checkbox"/> Abnormal/painful menstruation
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Indicate which of the following you have EVER had

<input type="checkbox"/> Stroke <input type="checkbox"/> Unexpected weight loss <input type="checkbox"/> Spinal Surgery <input type="checkbox"/> Fractured Vertebrae <input type="checkbox"/> Cancer _____ <input type="checkbox"/> Kidney Stones <input type="checkbox"/> Rheumatoid Arthritis <input type="checkbox"/> Arthritis <input type="checkbox"/> Psoriasis <input type="checkbox"/> HIV / AIDS <input type="checkbox"/> Tumor <input type="checkbox"/> Heart Disease <input type="checkbox"/> High Blood Pressure	<input type="checkbox"/> High Cholesterol <input type="checkbox"/> Gout <input type="checkbox"/> Hormone therapy <input type="checkbox"/> Inflammatory Bowel Disease <input type="checkbox"/> Liver Condition <input type="checkbox"/> Gallbladder Condition <input type="checkbox"/> Mental Illness <input type="checkbox"/> Prostatitis (male only) <input type="checkbox"/> Neurological Disorder <input type="checkbox"/> Diabetes <input type="checkbox"/> Sinus Condition <input type="checkbox"/> Depression	<input type="checkbox"/> Epilepsy <input type="checkbox"/> Lupus <input type="checkbox"/> Hypothyroidism <input type="checkbox"/> Hyperthyroidism <input type="checkbox"/> Bleeding Disorder <input type="checkbox"/> Ulcer <input type="checkbox"/> Herniated discs <input type="checkbox"/> Bulging discs <input type="checkbox"/> Varicose Veins <input type="checkbox"/> Numbness <input type="checkbox"/> Other health condition: _____
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Please list any supplements you take: \_\_\_\_\_

\_\_\_\_\_

Current Dietary Restrictions / food allergies: \_\_\_\_\_

Current Exercise habits: \_\_\_\_\_

**In an effort to keep your health information up to date and to keep your Primary Care Physician (PCP) informed of the health care you receive in our office we are requesting your authorization to release your health records to your PCP.**

PCP Name: \_\_\_\_\_

PCP Practice Name: \_\_\_\_\_

PCP Phone Number: \_\_\_\_\_

Your Signature: \_\_\_\_\_

*This form will be retained in your medical record.*

We are required to provide a copy of our Notice of Privacy Practices, which states how we may use and/or disclose your health information. Please sign this form to acknowledge receipt of the Notice.

I understand that the Notice describes the uses and disclosures of my protected health information by Kauffman Chiropractic LLC and informs me of my rights with respect to my protected health information.

Please indicate other people (a spouse, significant other, or relative) you will allow this clinic to share aspects of your treatment and protected health information (including your medical information, billing information and/or scheduled appointments). You may choose to allow none.

1.	<b>Name</b>	<b>Relationship</b>	<b>Phone</b>
2.	<b>Name</b>	<b>Relationship</b>	<b>Phone</b>
3.	<b>Name</b>	<b>Relationship</b>	<b>Phone</b>

Please indicate if you allow this clinic to leave information about your medical information, billing, and scheduled appointments (protected health information) in a voicemail or email as needed. Please initial each that you allow. You may choose to allow none.

**Email** Y / N

Email Address: \_\_\_\_\_

***Printed Name of Patient or that of Legal Representative***

*If Legal Representative, Indicate Relationship*

## OFFICE POLICY LETTER

**IN ORDER TO CONTROL YOUR COST OF BILLINGS, WE  
REQUEST THAT OUR CHARGE FOR OFFICE VISITS  
(INCLUDING DEDUCTIBLES, CO-PAYS, AND CO-INSURANCE)  
BE PAID AT THE CONCLUSION OF EACH VISIT.**

Please remember that insurance is considered a method of reimbursing the patient for fees paid to the doctor and is not a substitute for payment. Some companies pay fixed allowances for certain procedures, and others pay a percentage of the charge. It is your responsibility to pay any deductible amount, co-insurance, co-pay or any other balance not paid by your insurance.

I hereby assign all medical benefits, to include major medical benefits to which I am entitled, including Medicare, private insurance, Medicaid and other health plans to: Kauffman Chiropractic 215 Loveland-Madeira Rd. Loveland, OH 45140.

I understand that I am financially responsible for all charges whether or not paid by said insurance. I hereby authorize said assignee to release all information necessary to secure payment.

To the extent necessary to determine liability for payment, and to obtain reimbursement, I authorize disclosure of portions of any medical records.

In the event that full payment for charges incurred connection with my medical care is not made, I agree to pay all costs of collection, including reasonable attorneys' fees. I also agree to submit myself to the jurisdiction of the courts of Hamilton County, Ohio.

This agreement will remain in effect until revoked by me in writing. A photocopy of the assignment it to be considered as a valid as the original. I may request a copy of the assignment at any time.

SIGNED \_\_\_\_\_ DATE \_\_\_\_\_  
Responsible Party's Signature

### **Informed Consent**

**To the patient:** Please read this entire document prior to signing it. It is important that you understand the information contained in this document, so please ask us if you have any questions.

**The nature of the chiropractic adjustment:** The primary treatment used by Doctors of Chiropractic is spinal manipulative therapy. We will use that procedure to treat you. We may utilize hands-on or mechanical instrument manipulations to move your joints. That may cause an audible “pop” or “click”, much as you have experienced when you “crack” your knuckles. You may feel a sense of movement. Common benefits of the above treatment include improved mobility and reduced pain.

### **Analysis/ Examination/ Treatment:**

As a part of the analysis, examination, and treatment, you are consenting to the following procedures as they are recommended for you: spinal manipulative therapy, palpation, vital signs, orthopedic and basic neurological testing, range of motion, muscle strength testing, postural analysis, ultrasound, hot/cold therapy, radiographic studies, electrical muscle stimulation, dry needling (piercing the skin with fine-gauge needles), spinal decompression therapy (traction), rehabilitation stretching and strengthening, nutritional analysis/therapy, massage therapy, muscle therapy, and other treatments and tests as deemed necessary.

### **The material risks inherent in chiropractic treatment:**

As with any healthcare procedure, there are certain complications which may arise during chiropractic manipulation (CMT) and therapy. These complications include but are not limited to fractures, disc injuries, dislocations, muscle strains, cervical myelopathy, pneumothorax, bruising, burns, and infection or blood-borne illness. Some types of manipulation of the neck have been associated with injuries to the arteries of the neck leading to or contributing to serious complications including stroke. Chiropractic is a safe and comfortable form of health care for most people. If a potential risk is identified, you will be informed and offered either treatment or a referral to the appropriate health care specialist for evaluation and care. If you have a condition that would otherwise not come to the doctor’s attention it is your responsibility to inform the doctor.

### **The probability of those risks occurring:**

Fractures caused from spinal manipulation are extremely rare. Patients suffering from bone weakening conditions like osteoporosis are in a higher risk category. Alternative forms of spinal manipulation may be utilized for these patients. **Please inform the doctor if you have a bone weakening disease.** Researchers have found no evidence of excess risk of VBA stroke associated with chiropractic care compared to primary care. However, if there is a causal relationship between manipulation and stroke, it is rare and remote. **Please inform us of any personal or family history of stroke.** There have been some reports of herniated or ruptured discs caused by spinal manipulation or mechanical traction. In rare circumstances dry needling has been reported to cause pneumothorax and infection. We practice evidence-based manipulation procedures and follow guidelines for all therapies to minimize risk. The risk of all other complications (material risks) mentioned above are rare, but it is not uncommon to experience minor soreness following the initial treatments.

### **The availability and nature of other treatment options:**

One of the most common treatment options for the conditions we treat is self-administered, over-the-counter medications such as NSAIDs. Spinal manipulation is significantly safer than NSAIDs when comparing risk of adverse events. Prescription oral medications, injections, and surgical interventions are other treatment options that commonly carry significant risk.

### **The risks and dangers of conditions remaining untreated or undertreated:**

Early intervention to restore normal function and compliance with the treatment plan are both essential in an effort to prevent conditions from progressing to a further chronic pain/symptom state.

**Consent to Treat a Minor (Required for all patients under 18 years old)**

I hereby request and authorize this clinic to perform diagnostic tests and render treatment to my minor (son/daughter/other) \_\_\_\_\_. This authorization extends to all doctors and staff members and includes radiographic examination at the doctor's discretion. As of this date, I have the legal right to select and authorize health care services for the minor named above. Under the terms and conditions of my divorce, separation or other legal authorization, the consent of a spouse/former spouse or parent is not required. If my authority to select and authorize this care should be revoked or modified in any way I will immediately notify this office. I also consent to the minor listed above to be treated without me present in the office.

**ALL PATIENTS:**

**DO NOT SIGN UNTIL YOU HAVE READ AND UNDERSTAND THE ABOVE.**

I have read [ ] or have had read to me [ ] the above explanation of the examination and treatment. I have discussed it with the doctor and have had my questions answered to my satisfaction. By signing below I state that I have weighed the risks involved in undergoing treatment and have decided that it is in my best interest to undergo the treatment recommended. Having been informed of the benefits, risks, and alternatives, I hereby give my consent to all examination, testing, and treatment described above.

Patients Name: \_\_\_\_\_

Doctors Name: Dr. David Kauffman, DC

Signature: \_\_\_\_\_

Signature: \_\_\_\_\_

Dated: \_\_\_\_\_

Dated: \_\_\_\_\_

Signature of Parent or Guardian (if the patient is a minor) \_\_\_\_\_